

# WELCOME

## To Your Orthodontist!

### Tell Us About Your Child

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Nickname: \_\_\_\_\_

**Child's Name:**

Last

First

MI

Child's Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Child's Age: \_\_\_\_ ☐ Male ☐ Female

E-mail Address: \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_

Hobbies/sports: \_\_\_\_\_

Child's Home #: (\_\_\_\_) \_\_\_\_\_ SS #: \_\_\_\_\_

Child's Home Address: \_\_\_\_\_

Apt / Condo #

City

State

Zip

### General Information

Who is accompanying the child today?

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Do you have legal custody of this child? ☐ Yes ☐ No

Whom may we Thank for referring you? \_\_\_\_\_

Other siblings/ages: \_\_\_\_\_

General Dentist: \_\_\_\_\_ Last Visit Date: \_\_\_\_\_

Dentist's Phone: (\_\_\_\_) \_\_\_\_\_

Relative or Friend not living with you:

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_

City

State

Zip

### Parent's Information

Who is responsible for account? \_\_\_\_\_ Parent's Marital Status: ☐ Single ☐ Married ☐ Partnered ☐ Widowed ☐ Divorced ☐ Separated

☐ **Father** ☐ Mother ☐ Step Parent ☐ Guardian

Name: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: (If different than Child's) Hm #: (\_\_\_\_) \_\_\_\_\_

SS #: \_\_\_\_\_ DL #: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ Cell #: (\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

City

State

Zip

If you have Orthodontic Insurance Coverage for the Child, please fill out below:

Insurance Co. Name: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

City

State

Zip

Insurance Phone: (\_\_\_\_) \_\_\_\_\_ Insured's ID #: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

☐ **Mother** ☐ Father ☐ Step Parent ☐ Guardian

Name: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: (If different than Child's) Hm #: (\_\_\_\_) \_\_\_\_\_

SS #: \_\_\_\_\_ DL #: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ Cell #: (\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

City

State

Zip

If you have Orthodontic Insurance Coverage for the Child, please fill out below:

Insurance Co. Name: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

City

State

Zip

Insurance Phone: (\_\_\_\_) \_\_\_\_\_ Insured's ID #: \_\_\_\_\_

Group # (Plan, Local, or Policy #): \_\_\_\_\_

### Authorization

This office reserves the right to verify the credit status of potential patients and/or parents of patients prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services. If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize the dentist to release all information necessary to secure the payment of benefits. And I assign directly to the doctor all insurance benefits otherwise payable to me. I further authorize the use of this signature on all my insurance submissions, whether manual or electronic.

Signature of Parent or Guardian

Date

CONTINUED ON BACK



## Dental & Medical History

What are the main concerns that you would like orthodontics to accomplish?

Has your child ever been evaluated or had orthodontic treatment before?

☐ Yes ☐ No

Have there been any injuries to the face, mouth, teeth or chin? ☐ Yes ☐ No

Does the child require antibiotics before dental treatment? ☐ Yes ☐ No

Have adenoids or tonsils been removed? ☐ Yes ☐ No

Does your child have any missing or extra permanent teeth? ☐ Yes ☐ No

Has the child ever had any pain/tenderness in his/her jaw joint (TMJ/TMD)? ☐ Yes ☐ No

Does the child brush his/her teeth daily? ☐ Yes ☐ No

Floss his/her teeth daily? ☐ Yes ☐ No

Child's Physician: \_\_\_\_\_

Phone #: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

Is the child currently under the care of a physician? ☐ Yes ☐ No

Has puberty begun? ☐ Yes ☐ No

Has menstruation begun? ☐ Yes ☐ No

Please describe the child's current physical health: ☐ Good ☐ Fair ☐ Poor

Please list all drugs that the child is currently taking:

Aside from items listed below, list all drugs/things your child is allergic to:

☐ Y ☐ N Latex ☐ Y ☐ N Nickel/Metals ☐ Y ☐ N Plastic

Has the child experienced the following medical problems?

<input type="checkbox"/> Y <input type="checkbox"/> N Abnormal Bleeding	<input type="checkbox"/> Y <input type="checkbox"/> N Handicaps/Disabilities
<input type="checkbox"/> Y <input type="checkbox"/> N ADD/ADHD	<input type="checkbox"/> Y <input type="checkbox"/> N Hearing Impairment
<input type="checkbox"/> Y <input type="checkbox"/> N AIDS/HIV+	<input type="checkbox"/> Y <input type="checkbox"/> N Heart Murmur
<input type="checkbox"/> Y <input type="checkbox"/> N Any Hospital Stays/Operations	<input type="checkbox"/> Y <input type="checkbox"/> N Hemophilia
<input type="checkbox"/> Y <input type="checkbox"/> N Artificial Bones/Joints/Valves	<input type="checkbox"/> Y <input type="checkbox"/> N Hepatitis
<input type="checkbox"/> Y <input type="checkbox"/> N Asperger Syndrome	<input type="checkbox"/> Y <input type="checkbox"/> N Kidney Problems
<input type="checkbox"/> Y <input type="checkbox"/> N Asthma	<input type="checkbox"/> Y <input type="checkbox"/> N Liver Problems
<input type="checkbox"/> Y <input type="checkbox"/> N Autism	<input type="checkbox"/> Y <input type="checkbox"/> N Mitral Valve Prolapse
<input type="checkbox"/> Y <input type="checkbox"/> N Cancer	<input type="checkbox"/> Y <input type="checkbox"/> N Prosthetics
<input type="checkbox"/> Y <input type="checkbox"/> N Congenital Heart Defect	<input type="checkbox"/> Y <input type="checkbox"/> N Rheumatic Fever
<input type="checkbox"/> Y <input type="checkbox"/> N Convulsions	<input type="checkbox"/> Y <input type="checkbox"/> N Scarlet Fever
<input type="checkbox"/> Y <input type="checkbox"/> N Diabetes	<input type="checkbox"/> Y <input type="checkbox"/> N Sickle Cell Disease/Traits
<input type="checkbox"/> Y <input type="checkbox"/> N Epilepsy	<input type="checkbox"/> Y <input type="checkbox"/> N Tuberculosis (TB)

Has your child ever been prescribed Fosamax or any other bisphosphonate? If yes, when? ☐ Yes ☐ No

Are the child's immunizations current? ☐ Yes ☐ No

Anything you would like to discuss with the Doctor in private? ☐ Yes ☐ No

Please discuss any serious medical problems the child has had:

Does/did the child experience any of the following?

<input type="checkbox"/> Y <input type="checkbox"/> N Breast Fed	<input type="checkbox"/> Y <input type="checkbox"/> N Nursing Bottle Habits
<input type="checkbox"/> Y <input type="checkbox"/> N Clenching/Grinding Teeth	<input type="checkbox"/> Y <input type="checkbox"/> N Speech Problems
<input type="checkbox"/> Y <input type="checkbox"/> N Lip Sucking/Biting	<input type="checkbox"/> Y <input type="checkbox"/> N Thumb/Finger Sucking
<input type="checkbox"/> Y <input type="checkbox"/> N Mouth Breather	<input type="checkbox"/> Y <input type="checkbox"/> N Tongue Thrust
<input type="checkbox"/> Y <input type="checkbox"/> N Nail Biting	<input type="checkbox"/> Y <input type="checkbox"/> N Used Pacifier

List any musical instruments played: \_\_\_\_\_

**Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.**

I understand that the information I have given is correct to the best of my knowledge, that it will be held in the strictest confidence and that it is my responsibility to inform this office of any changes in my child's medical status. I authorize the dental staff to perform the necessary dental/orthodontic services my child may need.

Signature of Parent or Guardian

Date

**OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY**

I have verbally reviewed the medical/dental information above with the parent/guardian & patient named herein.

Signature of Dentist

Date

Dentist's Comments: \_\_\_\_\_

## Medical History Update

Has there been any change in your child's health status since their last visit? ☐ Y ☐ N

If Yes, please explain. \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Dentist Signature \_\_\_\_\_ Date \_\_\_\_\_

Has there been any change in your child's health status since their last visit? ☐ Y ☐ N

If Yes, please explain. \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Dentist Signature \_\_\_\_\_ Date \_\_\_\_\_

**AUTHORIZED PATIENT NOTIFICATION LIST**

**(Required of HIPAA) Health Insurance Portability and Accountability**

I authorize all Wiregrass Orthodontic Physicians and/or whomsoever he/she may designate as his/her professional representative/assistant to discuss any aspect of my orthodontic care, to include: appointments, financial obligations, surgical procedures, prescriptions, and any other pertinent information pertaining to my care with the following designated people:

_____	_____
_____	_____
_____	_____
_____	_____

This document will be part of your permanent record. In the event that any of the selected representatives that you have designated change, it will be necessary to update our records with a written notification. You will need to state who you would like to have removed from or added to the Authorized Notification List.

\_\_\_\_\_  
**Patient/Other Person Authorized to Sign**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Relation to Above Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Witness Signature**

\_\_\_\_\_  
**Date**

# **Wiregrass Orthodontic Specialists**

## **CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION**

### Section A: PATIENT GIVING CONSENT

Patients Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Patient #: \_\_\_\_\_ Social Security #: \_\_\_\_\_

### Section B: ***TO THE PATIENT---PLEASE READ THE FOLLOWING STATEMENT CAREFULLY***

**Purpose of Consent:** By signing this form, you will consent our use and disclosure of your protected health information to carry out treatment, payment activities, and health operations.

**Notice of Privacy Practices:** you have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

**Right to Revoke:** You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance of this Consent before we received your revocation, and that we may decline to treat you or to continue if you revoke this Consent.

#### **Contact Officer**

**Hillary Franks**  
**(334) 792-1000**

**Wiregrass Orthodontic Specialists**  
**100 O'Brannan Park Drive**  
**Dothan, AL 36303**  
**(334) 792-1000**

#### **Signature**

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment payment activities and health care operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If this consent is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT**  
**Include completed consent in the patient's chart**

**Wiregrass Orthodontic Specialists**  
**Acknowledgement of Receipt of**  
**Notice of Privacy Practices**

I, \_\_\_\_\_ have received a copy of this  
office's Notice of Privacy Practices.

\_\_\_\_\_  
Please Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
**For office use only**

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- ☐ Individual refused to sign
- ☐ Communication barriers prohibited obtaining the acknowledgement
- ☐ An Emergency situation prevented us from obtaining acknowledgement
- ☐ Other ( Please Specify)